



**LUTHERAN CARE CENTER AT CONCORD VILLAGE**  
**Admissions Department**  
**965 Dutchess Turnpike – Poughkeepsie – NY 12603**  
**Phone (845) 486-9494 x234 - Fax (845) 486-9498**

**Date:** \_\_\_\_\_

**Applicant Name:** \_\_\_\_\_

***Thank you for your interest in Lutheran Care Center, a 160 bed skilled nursing facility owned and operated by The Lutheran Care Network, a non-sectarian, non-profit organization dedicated to serving the needs of the community.***

***In order to be considered for admission, it is necessary to complete the enclosed Lutheran Care Center application and return it to us. In addition, a PRI (Patient Review Instrument) and screen must be completed by a qualified nurse and forwarded to us. Also, all copies of financial records must be received. These records include bank statements, pension and social security amounts, investments, assets, etc. We need these documents to determine if application for Medicaid is necessary.***

***After receipt of documents, we will review the information and determine if the applicant is appropriate for the services we provide.***

***It is also mandatory that we receive your insurance cards so that we may verify coverage and make copies for our records.***

***For further information, or to make arrangements for a personal tour of the facility, please contact Carlisha Derello, Admissions Coordinator, in the Admissions Department at 845-486-9494, ext 234 (office), 845-416-1914 (mobile), or by email at [cderello@tlcn.org](mailto:cderello@tlcn.org). Admission documents can be faxed to 845-486-9498. Once again, thank you for your interest in Lutheran Care Center.***

***Sincerely,***

***Erica Rosa-Geliga***  
***Director of Admissions***  
***(845) 486-9494 x215 (office)***  
***(845) 554-6411 (mobile)***  
***[egeliga@tlcn.org](mailto:egeliga@tlcn.org)***

***Notes: (This section is for internal use only)***

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ADMISSION APPLICATION

LUTHERAN CARE CENTER AT CONCORD VILLAGE  
965 Dutchess Turnpike – Poughkeepsie – NY 12603  
Phone (845) 486-9494 x234 - Fax (845) 486-9498

It is our policy to prohibit discrimination on the basis of race, creed, color, national origin, handicap, blindness, sex, age, source of payment, marital status, sexual preference, sponsorship or any other legally protected status in the admission, retention and care of residents.

Applicant's Name: \_\_\_\_\_ SS#: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Last Tax Paying Address: \_\_\_\_\_

Age: \_\_\_\_\_ Gender:  Male  Female Birth Date: \_\_\_\_\_ Birth Place: \_\_\_\_\_  
US Citizen:  yes  no Veteran:  yes  no

Current Marital Status:  Married  Single  Widowed  Divorced  Separated  
 Companion/Partner

Is Spouse living?  no  yes  not applicable If yes, name: \_\_\_\_\_  
Address: \_\_\_\_\_

If the applicant has been a resident of another skilled nursing facility, provide name and dates:

\_\_\_\_\_  
\_\_\_\_\_

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**RELATIVE/SIGNIFICANT OTHERS TO BE CONTACTED – SPECIFY IN ORDER OF RESPONSIBILITY:**

1. Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

Home Telephone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

Does this person have: Power of Attorney?  yes  no HCP?  yes  no

2. Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

Home Telephone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

Does this person have: Power of Attorney?  yes  no HCP?  yes  no

**CURRENT MEDICAL INSURANCE INFORMATION:**

**Medicare** \_\_ yes \_\_ no

**Policy #** \_\_\_\_\_ **Effective Date: Part A** \_\_\_\_\_ **Part B** \_\_\_\_\_

**Managed Medicare** \_\_ yes \_\_ no

**Name of Carrier** \_\_\_\_\_ **Policy #** \_\_\_\_\_ **Effective Date** \_\_\_\_\_

*If the applicant has managed Medicare, please indicate the following:*

**Contact Phone Number:** \_\_\_\_\_

**Supplemental to above** (for example, BC/BS, AARP, etc.) \_\_ yes \_\_ no

**Name of Carrier:** \_\_\_\_\_ **Policy #** \_\_\_\_\_

**Does this supplement provide coverage for skilled nursing care?** \_\_ yes \_\_ no

**Details:** \_\_\_\_\_

**Insurance Other than above:** \_\_ yes \_\_ no

**Name of Carrier:** \_\_\_\_\_ **Policy #** \_\_\_\_\_

**Contact Phone Number:** \_\_\_\_\_

**Prescription Drug Coverage:** \_\_ yes \_\_ no

**Name of Carrier:** \_\_\_\_\_ **Policy #** \_\_\_\_\_

**Medicaid:** \_\_ yes \_\_ no \_\_ pending (date submitted \_\_\_\_\_)

**If yes: Number:** \_\_\_\_\_ **County:** \_\_\_\_\_

**Name of Medicaid Worker:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Long Term Care Insurance** \_\_ yes \_\_ no

**Name of Carrier:** \_\_\_\_\_ **Policy #** \_\_\_\_\_

**Details of Coverage:** \_\_\_\_\_

**FINANCIAL DISCLOSURE**

**Monthly Income**      **Applicant**      **Spouse**      **Where Sent or Deposited?**

**Social Security**      \$ \_\_\_\_\_      \$ \_\_\_\_\_      \_\_\_\_\_

**Pension**      \$ \_\_\_\_\_      \$ \_\_\_\_\_      \_\_\_\_\_

**Dividends/Interest**      \$ \_\_\_\_\_      \$ \_\_\_\_\_      \_\_\_\_\_

**Annuities**      \$ \_\_\_\_\_      \$ \_\_\_\_\_      \_\_\_\_\_

**Other Income** \$ \_\_\_\_\_ \$ \_\_\_\_\_

**Checking Account Name & Address of Bank:** \_\_\_\_\_

**Account #** \_\_\_\_\_ **Name(s) on Account** \_\_\_\_\_

**Balance:** \$ \_\_\_\_\_ **On Date:** \_\_\_\_\_

**Comments if needed:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

1. Name & Address of Bank \_\_\_\_\_  
 Account #: \_\_\_\_\_  
 Name(s) on Account: \_\_\_\_\_  
 Balance: \$ \_\_\_\_\_ On Date: \_\_\_\_\_
2. Name & Address of Bank \_\_\_\_\_  
 Account #: \_\_\_\_\_  
 Name(s) on Account: \_\_\_\_\_  
 Balance: \$ \_\_\_\_\_ On Date: \_\_\_\_\_
3. Annuity /401K/IRA \_\_\_\_\_  
 Account #: \_\_\_\_\_  
 Name(s) on Account: \_\_\_\_\_  
 Balance: \$ \_\_\_\_\_ On Date: \_\_\_\_\_

Trusts:  yes  no If yes, type: \_\_\_\_\_

Please provide any other financial asset information that is not noted above:

Life Insurance: Company: \_\_\_\_\_ Policy #: \_\_\_\_\_ Beneficiary: \_\_\_\_\_

Does Applicant own their home?  no  yes (Value \$ \_\_\_\_\_)

Name(s) on Deed: \_\_\_\_\_

Does Applicant own other real estate or property?  no  yes

Description: \_\_\_\_\_ (Value \$ \_\_\_\_\_)

Name(s) on Deed: \_\_\_\_\_

**HAS THERE BEEN ANY TRANSFER OF ASSETS (FUNDS, PROPERTY OR REAL ESTATE) WITHIN THE PAST 60 MONTHS?**  yes  no

If yes, amount and explanation:

Applicant's Attorney Name: \_\_\_\_\_ Phone: \_\_\_\_\_

If funeral arrangements have been made, please provide the name, address, and phone number of funeral home:

**Please provide copies of the Power of Attorney, Guardianship, Trust, recent bank statements, Social Security card, Medicare card, Medicaid card, other insurance cards, Long Term Care Insurance Policy, and prescription drug card. All copies must be submitted in paper.**

**MEDICAL DATA**

Primary Care Physician: \_\_\_\_\_ Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_

Current Diagnosis: \_\_\_\_\_ Past Medical History: \_\_\_\_\_

**NURSING NEEDS**

Amount of assistance needed for ambulation:  Independent  Assist of 1  Assist of 2

Assistive Device:  Cane  Walker  Wheelchair  None **Continence:**  Continent  Incontinent

Behaviors:  Cooperative  Wanders  Combative

Mental Status:  Alert  Forgetful  Understands  Oriented  Disoriented

*I certify that the information provided is true and accurate.*

X \_\_\_\_\_

Signature of ( ) Applicant ( ) Responsible Person Date \_\_\_\_\_

Print Name: \_\_\_\_\_